



NC DEPARTMENT OF
**HEALTH AND
HUMAN SERVICES**

ROY COOPER • Governor
MANDY COHEN, MD, MPH • Secretary
MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

May 17, 2021

James C. Wrenn, Jr.
jcw@hopperhickswrenn.com

Exempt from Review – Acquisition of Facility

Record #: 3562
Date of Request: May 14, 2021
Facility Name: Montgomery Senior Living (formerly Brookstone Haven of Star Assisted Living)
Type of Facility: Adult care home
FID #: 940857
Acquisition by: CARE Holdings-Star, LLC
Business #: 3374
County: Montgomery

Dear Mr. Wrenn:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON and may change the name of the facility from Brookstone Haven of Star Assisted Living to Montgomery Senior Living. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "*A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.*"

If the business listed above does acquire the facility, you should contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Tanya M. Saporito, Project Analyst

Lisa Pittman, Acting Chief, Certificate of Need

cc: Adult Care Licensure Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603
MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704
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AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER

LAW OFFICES OF
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May 14, 2021

Via email only

Ms. Lisa Pittman
Assistant Chief
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Healthcare Planning and Certificate of Need Section
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Ms. Tanya Rupp
Project Analyst
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Healthcare Planning and Certificate of Need Section
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**Re: Brookstone Haven of Star Assisted Living
Brookstone Haven of Star Assisted Living, LLC (Operating Entity)
Triple P Properties of Montgomery County, LLC (Real Estate Entity)
327 Freeman St., Star, NC 27356
License Number: HAL-062-014**

Dear Ms. Pittman and Ms. Rupp:

I am assisting Carolinas Alliance for Residential Excellence-Star, LLC ("Carolinas Alliance") and CARE Holdings-Star, LLC ("CARE Holdings") with licensure and certificate of need matters. CARE Holdings proposes to acquire the real property constituting the existing health service facility licensed as an adult care home known as Brookstone Haven of Star Assisted Living from Triple P Properties of Montgomery County, LLC and Carolinas Alliance plans to acquire the operations of the facility from Brookstone Haven of Star Assisted Living, LLC (Licensee: Brookstone Haven of Star Assisted Living, LLC; Address: 327 Freeman St., Star, NC 27356 (Montgomery County); License Number: HAL-062-014; Real Property Owner: Triple P Properties of Montgomery County, LLC). After the acquisition, Carolinas Alliance will operate the adult care home pursuant to a lease

with CARE Holdings. After Carolinas Alliance receives its license to operate the facility, the adult care home will be known as Montgomery Senior Living.

Pursuant to G.S. §131D-184(a)(8), I understand that this transaction is exempt from review and, as a result, we request that you confirm that understanding by providing us with a “no review” letter.

As always, thank you for your assistance.

Sincerely,

HICKS WRENN, PLLC



James C. Wrenn, Jr.